

UAN Advising Technology Subcommittee: General Meeting
Wednesday, February 26, 2025 | 9:30 – 11:00
Location: Teams

Meeting Agenda

- I. Welcome
 - a. Checking in:
 - i. How are we doing?
 - ii. What is there to celebrate?
 - b. Other important issues
 - i. Confirming December 2024 meeting notes
 - ii. January 2025 meeting was cancelled. Reviewing and confirming summary notes.
 - iii. ACAF 3.08 Undergraduate Priority Registration - new policy/time tickets
 - iv. Strategic Plan Survey update: Current institutional data is being checked to verify status of the tech committee goals; new understandings coming in the February meeting
- II. The Round Table
 - a. Financial Aid updates (Joey Derrick)
 - i. CPoS?
 - ii. FAFSA?
 - b. Registrar updates (Dr. Aaron Marterer)
 - i. Waitlist pilot information?
 - ii. Waitlist preparations for Fall 2025 registration in March/April?
 - iii. Plan ahead guest mode for advisors?
 - iv. Other?
 - c. Degree Works updates (BJ Beckham)
 - d. Leadership and Technology Innovations in Advising (Mike Dial)
 - i. Current developments
 - ii. Upcoming developments
 - e. Advising Technology updates (Brian Dusel)
 - i. Advising Grade Summary updates?
 - ii. Other?
- III. Current topics and new topics
 - a. Open forum for member inquiries: voices and visions for our collective attention
 - b. Any student success concerns regarding technology?
- IV. Concluding thoughts
 - a. Agenda items for March
 - b. Key questions/inquiries to process

NEW PRIORITY REGISTRATION

- ACAF 3.08 has been recently approved as the new Undergraduate Priority Registration policy.
 - <https://www.sc.edu/policies/ppm/acaf308.pdf>
- Instead of having Priority Registration and General Registration as separate weeks, there is now a single two-week Registration with priority and general access groups and times.
 - Discussions with the Provost resulted in adding all seniors to a priority group as represented in Week 1.

Questions

- Now that there are two weeks of registration. will there be an announcement to students?
- Priority B population has received/will receive communications.
- Who was on the priority registration committee?
- Summer tickets and fall tickets are showing as different times. Is this intended?
- Is there a way to mark graduating seniors as a distinct group rather than through classification?

Concerns

- February and March calendars are full, so it's hard for seniors to be advised before their early time. How might we manage the logistics?
- There is an increase in CIC students (about 136%) registering during priority week. How might the Colleges be affected in general?
- How do we understand the credit hour standpoint between freshmen/sophomores with senior credit standing (due to AP/IB/Dual Enrollment) and true first-time seniors (Zero to 120 credits, 7th and 8th semester) for their time tickets?

Potential Data to Examine

- Time Ticket Report in Data Warehouse
 - How many students have been advised before their time ticket?
 - How many students have an appointment scheduled before their time ticket?
 - How many students don't have an appointment scheduled before their time ticket?

FINANCIAL AID

- Be aware of financial aid news and consume it vigilantly.
- Watch student loan portals for repayment options.

REGISTRAR

- The syllabi bank (student government-led initiative) now has a link in My Self-Service for Advisors and Faculty.

Welcome, Michael Thomas Dial, to Self Service Columbia

Personal Information	Admissions	Student	Account Information	Financial Aid	Faculty and Advisers
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STUDENT

Student Profile View your personal information, current curriculum, holds and advisor (if assigned).	▼ Advisement Planning Prepare for advisement and registration. Life Scholarship GPA, DegreeWorks, Book Info.	Registration Browse classes, register for classes, view shopping cart. Select the appropriate term before registering.	► Grades View grades, course grade forgiveness information, advising transcript.
Schedule Advisement Appointment Undergraduates Only Life Scholarship GPA Find Your Withdrawal and Refund Deadlines Syllabus Archive System	Degree Works Audit and Planner Instructional Method Descriptions Course Program of Study (CPOS) Evaluation	Advising Transcript (Unofficial) Student Advising Resources Add Courses: Plan Ahead Shopping Cart	Enhanced Class Search Withdrawal and Refund Deadlines Register for Classes: Plan Ahead Shopping Cart
► Graduation While submitting your graduation application, please review your name, address, and academic program information.	► Official Record Request Request official transcripts and enrollment or degree verification.	Final Exams View final exam dates and times.	► Required Community Education AlcoholEdu, Sexual Assault Prevention, Mental Well-Being

University of South Carolina 2025

- Waitlisting
 - Waitlisting has been rolled out to all departments for Fall 2025.
 - Waitlisting courses is an optional feature.
 - Waitlisting Order: Under class roster link, under faculty resources, students in the wait list will show up in order of the wait list.
- Shopping Cart Advisor View is under development.
 - The advisor registration page still utilizes Banner 8 technology; in comparison, the FERPA survey is also in Banner 8. Converting former Banner 8 screen to Banner 9 will provide schedule planning information for the Plan Ahead Shopping Cart.

DEGREE WORKS

- Minor update: user testing updated into lab environment by spring break
- How does Degree Works receive updates when the new bulletin is issued?
 - The Degree Works team is currently preparing those modifications.
- Curriculum Ticket Analysis for Fall 2024: the vast majority of those tickets were corrected by the DegreeWorks team (M.D.)

TECHNOLOGY INNOVATIONS

- The Advising Technology Ticket System is live. As mentioned at a recent UAC ALL staff meeting, the ticket system provides visibility and tracking for inquiries and developments regarding technology related issues. For questions, please see Mike Dial.
- Digital SERF update: IBM has not yet made progress on the digital SERF; advisors are kindly requested to use the PDF file until further notice.
- Course Needs Planning and SEPs.
 - A Course Needs dashboard has been developed. It can show courses fill rate status

- The tool can be helpful to check if new sections can be added or if advisement needs to be adjusted
- The dashboard will help make predictions for future terms on needs.
- All advisors and course schedulers will have access to the dashboard.
- The first step in the dashboard is completed. Additional work is to follow.
- SEPs (Student Educational Plans)
 - How can SEPs be better used to support course needs outside of the primary college? Business Minors in other colleges?
 - The Advising directorate can have fruitful conversations on how to best use the student data.
 - Desires for growth can be built upon.
 - It may be helpful to SEP mark a specific course but then add the note.
 - There will be helpful training for students to learn how to read these SEPs.
 - Advising Practice: Ask students to open up the planner and physically click on the technology to navigate it.
- It would be helpful to request a concurrent session from EDU and HRSM and their SEPs work to provide other colleges with helpful understandings.
 - Stephanie Richards and Jane Bouknight have plans to develop a training in the future.

ADVISING TECHNOLOGY

- Advisee Grade Summary issue has been resolved for now.
- An issue where mismatches of students and their colleges in EAB has been resolved.
- Datawarehouse and Banner App Nav: remember to log in to maintain access.
- Automation is possible. Reports can be generated from automation.
 - For example: A student got this certain grade. Each individual course and grade possibility would need to be included.
 - Can be used for W.

Questions

- Is it possible to identify “final semester seniors” by an existing graduation.
- Based on students having so many transfer credits and transient enrollment credits, often “we’re not really advising a freshman during orientation.”
- Could classification be done by percentage of degree audit rather than total credit hours?
- What about study abroad credits that haven’t come back and been processed?
 - Juniors who go abroad in Spring are equal to their peers in educational experience but the numerical representation of that is skewed until the study abroad credits have arrived and been processed.

OPEN FORUM QUESTIONS

- What if graduation applications were due earlier and what if priority could be assigned to them?
 - Example: May graduates turned in their applications in September.
 - Idea: Students, apply by this deadline for priority registration
- An overview of the time ticket and registration processes is desired.
- Next meeting occurs on April 18 (during Registration). Further discussion will clarify whether this will be a drop-in as desired meeting or it will be rescheduled to April 23: a poll is coming